





Economic exclusion in old age:

Research and policy

5th European Policy Seminar of COST Action Reducing Old-Age Exclusion in Europe: Collaborations in Research and Policy – ROSEnet (CA 15122)

Policy Seminar Programme

Friday 11th January 2019

Le Fiap (Salle Bruxelles), 30 rue Cabanis 75014 Paris







About ROSEnet

ROSEnet (Reducing Old-Age Exclusion in Europe – <u>www.rosenetcost.com</u>) is an innovative networking partnership between policy stakeholders, researchers and older people from 41 countries, involving over 135 members.

ROSEnet aims to overcome critical knowledge gaps in research and policy to tackle social exclusion amongst older people in Europe.

Funded by the COST Association, and focusing on different forms of old-age social exclusion (economic, social, services, civic, and community and spatial), members are engaged in a four-year (2016-2020) programme of research, dissemination and networking activities. ROSEnet is dedicated to developing shared understandings of old-age exclusion, that are underpinned by state-of-the-art research and innovation, and that helps to direct meaningful policy and practice development.

This Seminar is the 5th ROSEnet European Policy Seminar. For further information on these events and ROSEnet's research activities please visit www.rosenetcost.com.

About COST

COST (European Cooperation in Science and Technology – see www.cost.eu) is a unique platform where European researchers can jointly develop their ideas and initiatives across all scientific disciplines through trans-European networking of nationally funded research. COST is supported by the European Union (EU) Horizon 2020 Programme.







Speakers

James Banks

James Banks is Professor of Economics at the University of Manchester and Deputy Research Director of the Institute for Fiscal Studies (IFS). He received his BSc and MSc, both in Economics, from Bristol and the London School of Economics respectively, joining the IFS as a research economist on completing his MSc in 1990. At the IFS he subsequently completed a PhD in Economics at University College London, directed the research into consumption and savings (1992-1999) and served as Deputy Director of the Institute from 1997 to 2002. In 2002 he changed roles, becoming Deputy Research Director of IFS and joining the faculty at UCL where he was Professor of Economics. He moved to Manchester in 2010 and retains a half-time appointment at the IFS as Senior Research Fellow and Co-Director of the ESRC Centre for the Microeconomic Analysis of Public Policy.

Marco Geraci

Marco Geraci is an auditor at the Cour des comptes, Paris, France. He studied economics at the University of Warwick (BSc) and the London School of Economics (MSc) followed by a PhD at the Free University of Brussels (Université Libre de Bruxelles).

Michal Myck

Michal Myck is Director of the Centre for Economic Analysis, CenEA, in Szczecin, Poland. He received his B.A. (First Class) in Philosophy, Politics and Economics at the University of Oxford (1997) and an M.Phil. degree in Economics at the University of Oxford (1999). In March 2006 he received his Ph.D. degree at the University of Warsaw and in June 2015 a habilitation degree at the Free University Berlin.

Gijs Dekkers

Gijs Dekkers is Senior researcher at The Federal Planning Bureau (FPB), Brussels, Belgium. He studied economics at the University of Masstricht, The Netherlands and received his PhD from the University of Tilburg, The Netherlands (2000). He is lecturer at the ADEKUS University of Suriname. Gijs is president of the International Microsimulation Association.

Hervé Boulhol

Hervé Boulhol is Senior Economist at the he Organisation for Economic Co-operation and Development (OECD), Paris, France. He studied at the Ecole Nationale de Statistique et d'Administration Economique, Paris (1989) and received his PhD in economics at the Université Paris Panthéon-Sorbonne (2006).

Agneta Kruse, Senior Lecturer, Centre for Economic Demography, Lund University, Sweden. Her research areas include public economics, social insurance and old age pensions.

Peter Pogcar is Director General of Public Sector Directorate, Slovenia. He has worked extensively in the government administration industry.

Aleksander Surdej is the Polish representative to the OECD. From 2007 until his appointment as Permanent Representative of Poland to the OECD, he was the Head of the department of European Studies of the CUE and Professor of Economics.







Sandra Torres is Professor of Sociology & Chair in Social Gerontology, Uppsala University. She is a sociologist of aging who has conducted numerous studies that problematize old age-related constructs.

Antigone Lyberaki is Professor of Economics, Department of Economics & Regional Development, Panteion University, Athens. She specializes in research on small and medium size enterprises, industrial policy, feminist economics, immigration and ageing.

Anne Lavigne is an economist at the Pensions Advisory Council (COR) and affiliated economics professor at l'université d'Orléans. She has published extensively on retirement issues in France

Maciej Kucharczyk is the Managing Director, AGE Platform Europe a European network of 165 organizations of and working for older people in 26 Member States.

Jean-Pierre Bultez is a Consultant for the Petits frères des pauvres, Paris. He has worked extensively in the voluntary sector with retirees on low pensions.

Marie Mercat-Bruns is an Affiliated Professor, Sciences Po Law School; Associate Law Professor in Private Law and in Labor and Employment Law, Conservatoire National des Arts et Métiers (CNAM DISST), Paris. Her work includes French and North American comparisons of legal issues relating to ageing.

Peter Lelie is a Member of the Belgian Delegation to the Social Protection Committee. He has also worked as an advisor with the Ministry of Social Affairs in Belgium







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08:30-09:00 **Registration** (tea and coffee)

09:00 – 09:30 **Welcome & Introduction**

Renaud Villard, Director,

Caisse nationale d'assurance vieillesse, France

Jim Ogg, Manager

Ageing research unit, Department of Statistics, Prospective and Research, Caisse nationale d'assurance vieillesse, France and Co-Leader of Working Group on Economic Exclusion

Session: Economic exclusion in later life: background and context

09:30 – 10:00 Reducing old-age exclusion in Europe – ROSEnet Actions.

Kieran Walsh, Professor of Ageing and Public Policy (Economics) Chair - ROSEnet COST Action CA15122, Director - Irish Centre for Social Gerontology







10:00 - 11:00 Guest address:

Economic challenges in the context of demographic change

James Banks, Professor of Economics
University of Manchester, Deputy Pagenty

University of Manchester, Deputy Research Director at IFS and Co-Director of the Centre for the Microeconomic Analysis of Public Policy (CPP).

11:00 - 11:20 Coffee break

Session: Economic exclusion in later life: examples from research and policy

11:20 – 11:40 Comparing pension systems across countries.

Marco Geraci, Vérificateur

Cour des Comptes, Paris, France

11:40 – 12:00 Implications of social and material deprivation for changes in health of people aged 50+

Michal Myck, Director of the Centre for Economic Analysis,

CenEA, Szczecin, Poland.

12:00-12:20 Assessing the prospective adequacy of pensions.

Gijs Dekkers, Senior researcher The Federal Planning Bureau (FPB), Brussels, Belgium

12.20 - 12.30 Questions and discussion

12:30 - 13:30 Lunch

13.30 - 14.30 **Round Table:**

Recent trends in increased inequality among future retirees in Ageing, OECD

Chair: Hervé Boulhol, Senior Economist, *OECD*

- ✓ Agneta Kruse, Senior Lecturer, Centre for Economic Demography, Lund University, Sweden.
- ✓ Peter Pogacar, Director General of Public Sector Directorate, *Slovenia*.
- ✓ Aleksander Surdej, Polish representative to *OECD*.







14.30 - 15.30 Round Table:

The gender perspective on economic exclusion in old age

Chair: Sandra Torres, Professor of Sociology & Chair in Social Gerontology, *Uppsala University*

- ✓ Antigone Lyberaki, Professor of Economics, Department of Economics & Regional Development, Panteion University, Athens
- ✓ Anne Lavigne, economist, *Pensions Advisory Council (COR)*
- ✓ Orly Benjamin, sociologist, representative of the COST Action « Gender and health consequences of extending the working life » and rapporteur for pensions within that COST

15.30 - 15.50 Coffee break

15.50 - 17.00 **Round Table:**

Actions and Policy

Chair: Maciej Kucharczyk, *Managing Director*, *AGE Platform Europe*

Combatting economic exclusion.

Jean-Pierre Bultez, Consultant, Petits frères des pauvres, Paris.

Economic abuse and legal measures.

Marie Mercat-Bruns, Affiliated Professor, Sciences Po Law School; Associate Law Professor in Private Law and in Labor and Employment Law, Conservatoire National des Arts et Métiers (CNAM DISST), Paris

Peter Lelie, Member of the Belgian Delegation to the *Social Protection Committee*

17.00 Closing remarks